



## ISSUER HOLDINGS TO CHESS CONVERSION Form

### Current Account Details

Suncorp Share Trade Account Number:

Account Holder 1

Company Name

Account Holder 2

(If Applicable)

Account Designation

(If Applicable)

<

Account>

### Conversion Details

For your conversion to be successful, your registration details on your Issuer Sponsored statements must match your registration details on your Suncorp Share Trade Account exactly, including middle names and addresses. Please ensure that if you are converting shares to a joint holding, your Issuer Sponsored statements are in that joint holding and not single names as this constitutes a change of beneficial ownership.

Issuer Sponsored Holding statements attached (tick if applicable)

If you have attached statements you do not need to complete the next step.

If you have not attached Issuer Sponsored Holding statements, please complete the following:

ASX Code	Security Name	Shareholder Reference No. (SRN)	Quantity

### Client Agreement

I/We authorise CMC Markets Stockbroking to convert the above listed Holdings into my/our Suncorp Share Trade Account. Please provide signatures of all account holders.

Date / /

Account Holder 1

Account Holder 2

Client Signature(s)

Name(s) (printed)

Title (if company)

eg. director, officer, secretary

#### Suncorp Share Trade\*

#### Address

Level 44  
Governor Phillip Tower  
1 Farrer Place  
Sydney NSW 2000

Phone 1300 156 299

Fax 02 8915 9484

Email clientservices@sharetrade.com.au

Web sharetrade.com.au

#### Postal address

GPO Box 4490  
Sydney NSW 2001

To complete this form we require that you provide us with an appropriate form of identification. The ID requirements are; an original certified copy\* of **TWO ITEMS from the list below with at least ONE item from category A**. We cannot accept a fax of a certified copy.

### CATEGORY A

- Current **Photographic Driver's License**
- Current **Australian Passport** (or one which has expired within the last 2 years)
- Current **Foreign Passport** or similar travel document also containing your signature issued by a government, the UN or agency of the UN.
- Current **Proof of age card** issued by an Australian State/Territory (including 18+ Cards)

### CATEGORY B

- Current **Driver's License** (without photo)
- **Birth Certificate/Extract** (Australian)
- **Citizenship Certificate** (Australian)
- A **notice issued by the Australian Taxation Office** within the last twelve months recording a debt payable to or by you under a Commonwealth taxation law (eg Tax Assessment Notice)
- A **utilities notice issued within the last 3 months by a local government or utilities provider** (eg. rates, electricity, telephone) which records the provision of services to you at your residential address.
- Current **Medicare card**
- Current **Australian financial institution debit or credit card**

\***Certified copy:** means a document that has been certified as a true copy of an original document by one of the following persons:

- A Justice of the Peace
- An officer with two or more continuous years of service with one or more financial institution
- A person enrolled on the roll of the Supreme Court of a State or Territory, or the High Court, as a legal practitioner;
- An officer with, or authorised representative of, a holder of an Australian financial services licence, having two or more continuous years of service with one or more licensees
- A police officer
- A judge
- A magistrate
- A CEO of a Commonwealth court
- A registrar or deputy registrar of a court
- An agent of Australia Post in charge of supplying postal services
- A permanent employee of Australia Post (for at least two years) employed in an office
- A finance company officer with two or more continuous years of service with one or more finance companies
- A member of the Institute of Chartered Accountants in Australia, CPA Australia or the National Institute of Accountants with two or more years of continuous membership

In order for your ID to be accepted, it must be certified and the certifier is to state that the document is a certified copy of an original and then provide their details, such as: name, address, phone number and under what category of "certifier" they fall. We cannot accept a fax of a certified copy.

If you are unable to meet these ID requirements, please see our website at [sharetrade.com.au](http://sharetrade.com.au)  
Alternatively, you can call our Client Services team on 1300 156 299