



GUIDE TO WARRANTS

Investing in Warrants through Suncorp Share Trade can be an effective way to maximise income potential or capital gain

Warrants are financial instruments issued by banks and other financial institutions and are traded on the Australian Securities Exchange Intergrated Trading System (ITS).

Warrants, depending on their type, can be either securities or derivatives. For the warrant to be a security, there must be a legal or equitable interest in issued shares (or debentures). For the warrant to be a derivative, it usually derives its value from another underlying financial product (such as an index).

Warrants include a no-obligation entitlement to either buy or sell an interest in another investment asset, such as shares or units in a trust, and they exist for a pre-determined time.

Warrants may be issued over securities (such as shares or debentures), a portfolio of different securities, a share price index, currencies or commodities.

Warrants vary in their risk profiles, investment objectives and likely returns. They can be used to pursue a short term trading opportunity to maximise the income potential or to maximise the capital gain that can be earned.

Risks

Before you consider trading in warrants, you need to know the difference between 'call' and 'put' warrants, and the different warrants available, such as endowment and installment warrants.

You must also understand the risks of trading or investing in warrants. Please read the ASX booklet titled Understanding Trading and Investment Warrants and then sign the Suncorp Share Trade Warrant Agreement form overleaf.

Please Note:

All Warrant orders are valid for the day they are placed **ONLY**

Please call us on 1300 156 299 if you would like to speak to a Client Services Consultant to find out more information.

Suncorp Share Trade*

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*Suncorp Share Trade is a service provided by **CMC Markets Stockbroking Limited** (ABN 69 081 002 851 AFSL No. 246381, a Participant of the ASX Group) ("CMC Markets Stockbroking") at the request of Suncorp-Metway Ltd (ABN 66 010 831 722, AFSL 229882) ("Suncorp"). For a copy of the terms and conditions relating to the Suncorp Share Trade service and the Financial Services Guides for CMC Markets Stockbroking or Suncorp (or other relevant disclosure documents), contact us on 1300 156 299 or via email at info@sharetrade.com.au. Neither CMC Markets Stockbroking nor Suncorp are representatives of each other. To the extent permitted by law, Suncorp will not guarantee or otherwise support CMC Markets Stockbroking's obligations under the contracts or agreements connected with the Suncorp Share Trade service

Current Account Details

Suncorp Share Trade Account Number:

Account Holder 1
Company Name

Account Holder 2
(If Applicable)

Account Designation
(If Applicable)

< _____ Account >

ACN
(If Company)

Client Warrant Agreement

Before you complete this part of the Application Form, please ensure you have read and understood the explanatory booklet issued by ASX, Understanding Trading and Investment Warrants and the Terms and Conditions of Dealing with Suncorp Share Trade which can be accessed through our website, www.sharetrade.com.au.

By signing below, you acknowledge that you have read, received and understood the CMC Markets Stockbroking Financial Services Guides, the Suncorp Financial Services Guide and ASX's explanatory booklet Understanding Trading and Investment Warrants. You also agree to be bound by Parts A, E and any other relevant Parts of the Suncorp Share Trade Terms and Conditions.

Account Holder 1

Account Holder 2

Client Signature(s) _____

Name(s) (printed) _____

Date ____ / ____ / ____

Date ____ / ____ / ____

