

Suncorp Metway Limited ABN 66 010 831 722. AFSL 229882.

If you have any questions please contact our Account Management Team on 1800 805 972 Intl 612 9236 3471 between 8am - 6pm (AEST) Monday to Friday,

Section 1 – Borrower Details

Account Number (if known)

Name of Borrower(s)

Section 2 – Financials

Assets

Savings	\$
Property (residential)	\$
Property (investment)	\$
Shares/Managed funds	\$
Other	\$
Total	\$

Liabilities

Mortgage (residential)	\$
Mortgage/Loans (investment)	\$
Leases	\$
Credit Cards	\$
Other (details)	\$
Total	\$

Annual Income

Salary (pre-tax)	\$
Rental and dividends (pre-tax)	\$
Other income(details)	\$
Other (details)	\$
Total	\$

Annual Expenditure

Mortgage payments/Rent (residential)	\$
Mortgage/Loan payments (investment)	\$
Lease payment	\$
Credit Card payments	\$
Living expenses and school fees	\$
Other expenses (details)	\$
Total	\$

Section 3 – Additional Requirements

Please attach the following document for each borrower as appropriate:

- Individuals: Two recent payslips or latest two tax returns
- Companies: Two most recent years' financial statements.

Section 4 – Declaration and Signing

I /we confirm that the above details are true and correct.

Borrower 1

Full Name

Signature

Date / /

Borrower 2

Full Name

Signature

Date / /

Please send the completed form and relevant attachments to:
Suncorp Margin Lending PO Box R1877, Royal Exchange NSW 1225
Or fax to 1300 305 499